

***Sale results of the Government Bond 214 syndicate***

|                                        |                        |
|----------------------------------------|------------------------|
| <b>Issuer</b>                          | Ministry of Finance SR |
| <b>ISIN code</b>                       | SK4120007204           |
| <b>Sale date</b>                       | 14.4.2011              |
| <b>Issue date</b>                      | 27.4.2011              |
| <b>Maturity</b>                        | 27.4.2020              |
| <b>Total bids (EUR)</b>                | 1 343 400 000          |
| <b>Accepted bids (EUR)</b>             | 1 000 000 000          |
| <b>Accepted interest rate (% p.a.)</b> | 4,664                  |
| <b>Cut – off price (%)</b>             | 95,209                 |
| <b>Cut – off price allotment (%)</b>   | 74,4                   |

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

